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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)
(the “Company”, Stock code: 00884)

US\$350,000,000 4.45% GREEN SENIOR NOTES DUE 2026
(the “2026 Notes”, Stock Code: 40681)

US\$150,000,000 4.8% GREEN SENIOR NOTES DUE 2028
(the “2028 Notes”, Stock Code: 40682)

(the 2026 Notes and the 2028 Notes altogether, the “Notes”)

NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only, as described in the offering memorandum dated 10 May 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 18 May 2021.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 17 May 2021

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.